

April 24, 2020

1) Manager-CRD,  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

Re: Jagran Prakashan Limited  
Scrip Code: 532705  
ISIN No.: INE199G01027

2) Listing Manager,  
National Stock Exchange of India Ltd.,  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

Re: Jagran Prakashan Limited  
Scrip Code: JAGRAN  
ISIN No.: INE199G01027

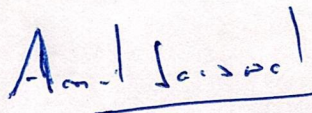
Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations**

This has reference to our letter dated April 22, 2020 regarding decision of the Debenture Committee of the Board to raise 1,500 (One thousand five hundred) rated, secured, senior, listed, redeemable, non-convertible debentures with face value of INR 10 lakh each, at par, aggregating to INR 150 crore in de-materialized form on a private placement basis ("**Debentures**").

In connection with issuance of the Debentures, we are pleased to inform you that the Company has issued / executed the following documents:

- Information memorandum in compliance with the requirements set out in Schedule I of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, and SEBI Circular dated January 5, 2018 (bearing reference number SEBI/HO/ DDHS/CIR/P/2018/05) read with the SEBI Circular dated August 16, 2018 (bearing reference number SEBI/HO/DDHS/CIR/P/2018/122) in relation to electronic book building mechanism;
- Private placement offer letter cum application form in compliance with the requirements set out in Form PAS-4 of the Companies (Prospectus and Allotment of Securities) Rules, 2014; and



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