

August 13, 2020

To,

Manager-CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	Equity	Scrip Code: 532705
		ISIN No.: INE199G01027
	NCD	Scrip Code: 835JPL23
		ISIN No.: INE199G07040

Listing Manager, National Stock Exchange of India Ltd., 'Exchange Plaza', Bandra Kurla Complex, Dalal Street, Bandra (E), Mumbai-400 051	Equity	Symbol: JAGRAN
		ISIN No.: INE199G01027
	NCD	Symbol: JARP24
		ISIN No.: INE199G07057

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 and Regulation 51(2) of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations.

This has reference to our letters dated April 22, 2020, April 24, 2020, April 27, 2020 and July 10, 2020 in relation to issuance and allotment of 1,500 (One Thousand Five Hundred) rated, secured, senior, listed, redeemable, non-convertible debentures with face value of INR 10,00,000 (Indian Rupees Ten Lakhs) each, at par, aggregating to INR 150,00,00,000 (Indian Rupees One hundred Fifty Crore) in de-materialized form on a private placement basis ("**Debentures**").

In connection with creation of security for the Debentures, we are pleased to inform you that the Company has now issued / executed the following documents:

- Deed of hypothecation dated August 13, 2020 executed between the Company and IDBI Trusteeship Services Limited ("**Debenture Trustee**").
- Amended memorandum of entry dated August 13, 2020 recording constructive delivery of title deeds pertaining to certain immovable properties of the Company, as more specifically set out therein ("**Amended MOE**").
- Declaration dated August 13, 2020 issued by a director and authorized representative of the Company to the Debenture Trustee in connection with creation of mortgage under the Amended MOE in favour of the Debenture Trustee; and
- Letter Agreement dated August 13, 2020 executed among the Company, the Debenture Trustee, Central Bank of India (in its capacity as the existing lender of the Company) ("**Existing Lender**").




and Central Bank of India (in its capacity as a trustee for the Debenture Trustee and Existing Lender).

Kindly take the above information on your record.

Thanking You,

For Jagran Prakashan Limited



(Amit Jaiswal)

Company Secretary and Compliance Officer

Membership No.: F5863

