

Date: June 19, 2020

To,

Manager-CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	NCD	Scrip Code: 835JPL23
		ISIN No.: INE199G07040

Sub: Amendment to Information Memorandum

Dear Sir / Ma'am,

This is to inform you that terms and conditions of the information memorandum dated April 20, 2020 ("Information Memorandum") issued by Jagran Prakashan Limited (the "Company") in relation to the Company's issue of rated, listed, secured, senior, redeemable, non-convertible debentures aggregating to INR 100,00,00,000 (Indian Rupees One hundred crore) (the "Debentures"), shall stand modified such that the provision in relation to execution of the Debenture Trust cum Mortgage Deed within 60 (sixty) days from the Deemed Date of Allotment, as set out in Paragraph 20(63) (*Conditions subsequent to disbursement / subscription of Debentures*) of the Information Memorandum, stands amended as follows:

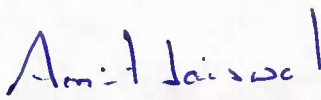
"Executing the Debenture Trust Deed in Form No.SH.12 or as near thereto as possible, in favour of the Debenture Trustee, within three months from the date of closure of the Debenture issue."

The above has been approved by the debenture trustee on behalf of the sole Debenture holder, who has given their no-objection for the same. Letter from the debenture trustee and no-objection from the Debenture holder are enclosed with this letter as Annexure - I.

We request you to kindly take the same on record.

Thanking you,

For and on behalf of Jagran Prakashan Limited



(Amit Jaiswal)
Company Secretary and Compliance Officer
Membership No.: F5863



Encl.: As above

Ref: 16099/IPTSL/OPR/2020-21

ANNEXURE - I

Date: June 19, 2020

To,
Jagran Prakashan Limited
Jagran Building,
2 Sarvodaya Nagar,
Kanpur, Uttar Pradesh – 208005
Attention: Mr. Amit Jaiswal

Sub: Amendment to information memorandum and waiver letter

Dear Sir / Madam

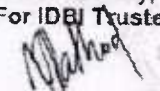
We, IDBI Trusteeship Services Limited (“the **Debenture Trustee**” / “we”) are acting as Debenture Trustee in relation to the rated, listed, secured, senior, redeemable, non-convertible debentures aggregating to INR 100,00,00,000 (Indian Rupees One hundred crore) (the “**Debentures**”) issued by Jagran Prakashan Limited (the “**Company**”) pursuant to the information memorandum dated 20 April 2020 (“**Information Memorandum**”).

We, acting on behalf of the Debenture holders, and on the basis of a no objection and confirmation received from sole Debenture holder vide e-mail (as of the date of this letter) i.e. Yes Bank Limited (enclosed hereinwith as **Annexure**), hereby approve the amendments set out in Schedule 1 to this letter to the Information Memorandum.

Further, without prejudice to the other terms and conditions set out in the Information Memorandum, the provision in relation to execution of the Debenture Trust Deed within 60 (sixty) days from the Deemed Date of Allotment, as set out in Paragraph 20(63) (*Conditions subsequent to disbursement / subscription of Debentures*) of the Information Memorandum, shall stand waived in accordance with the amendments approved to the Information Memorandum.

All capitalised terms not defined in this letter shall have the meanings ascribed to them under the Information Memorandum.

Yours faithfully,
For IDBI Trusteeship Services Limited


(Authorized Signatory)



Schedule 1

The provision in relation to execution of the Debenture Trust Deed within 60 (sixty) days from the Deemed Date of Allotment, as set out in Paragraph 20(63) (*Conditions subsequent to disbursement / subscription of Debentures*) of the Information Memorandum, shall stand amended as follows:

"Executing the Debenture Trust Deed in Form No.SH.12 or as near thereto as possible, in favour of the Debenture Trustee, within three months from the date of closure of the Debenture issue."



Amit Jaiswal

From: prvs=6439fe710d=rahul.vijay@yesbank.in on behalf of rahul.vijay@yesbank.in
Sent: Friday, June 19, 2020 3:13 PM
To: Nayana Rathod; naresh.sachwani@idbitrustee.com
Cc: naveenkumar.malhotra@yesbank.in; Kirtika Jha; pankaj.jaiswal@yesbank.in; amitjaiswal@jagran.com; astha.purwar@knp.jagran.com; Ankur Saxena
Subject: Jagran Prakashan Limited - NOC for IM amendment

Dear Team

Please treat this mail as NOC for amendment in following condition in information memorandum dated 20 April 2020 ("**Information Memorandum**") submitted by Jagran Prakashan Limited for NCDs of INR 1000.0 MM.

The provision in relation to execution of the Debenture Trust Deed within 60 (sixty) days from the Deemed Date of Allotment, as set out in Paragraph 20(63) (*Conditions subsequent to disbursement / subscription of Debentures*) of the Information Memorandum, to be amendment as follows:

"Executing the Debenture Trust Deed in Form No.SH.12 or as near thereto as possible, in favour of the Debenture Trustee, within three months from the date of closure of the Debenture issue."

Regards
Rahul Vijay

Emerging Local Corporates | YES BANK Limited | South Extension | New Delhi - 110049
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#YESforYOU

Due to COVID-19, as a measure of caution, please use YES BANK's digital channels such as NetBanking, YES Mobile, UPI, and YES ROBOT for your banking needs

