

JAGRAN PRAKASHAN LIMITED

CIN: L22219UP1975PLC004147

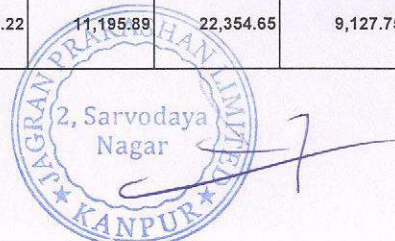
REGISTERED OFFICE: JAGRAN BUILDING, 2, SARVODAYA NAGAR, KANPUR - 208 005

Tel: +91 512 2216161, Fax: 0512 2230625, Web site: www.jplcorp.in, email: investor@jagran.com,

STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

(Amount Rs. In Lakhs except per share data)

PART I	Sr. No.	Particulars	STANDALONE						CONSOLIDATED						
			Quarter Ended			Half Year Ended			Quarter Ended			Half Year Ended			Year Ended
			30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	
1	Income from operations														
a.	Net sales / income from operations	42,528.73	43,049.70	39,910.85	85,578.43	80,232.43	161,668.78	50,741.73	46,989.05	42,519.39	97,730.78	85,531.96	172,537.62		
b.	Other operating income	1,197.14	1,130.85	1,126.42	2,327.99	2,158.40	4,503.25	1,209.20	1,125.69	1,107.69	2,334.89	2,124.31	4,438.56		
	Total income from operations (Net)	43,725.87	44,180.55	41,037.27	87,906.42	82,390.83	166,172.03	51,950.93	48,114.74	43,627.08	100,065.67	87,656.27	176,976.18		
2	Expenses														
a.	Cost of materials consumed	14,791.36	14,897.74	15,210.59	29,689.10	30,573.42	59,327.53	15,454.48	15,589.37	16,028.20	31,043.85	32,303.17	62,550.79		
b.	Change in inventories of finished goods	0.01	(5.44)	2.77	(5.43)	0.10	2.61	0.01	(5.44)	2.77	(5.43)	0.10	2.61		
c.	Employee benefits expense	6,143.29	6,133.99	5,636.66	12,277.28	11,269.04	23,047.70	8,162.54	7,203.46	6,463.58	15,366.00	12,941.87	26,341.48		
d.	Depreciation and amortisation expense	2,162.89	2,045.77	2,242.97	4,208.66	4,410.04	9,506.81	2,869.24	2,310.76	2,452.97	5,180.00	4,831.93	10,353.57		
e.	Other expenses*	10,315.03	10,764.36	9,854.92	21,079.39	19,630.34	39,922.02	13,644.47	11,846.58	10,507.90	25,491.05	21,083.28	43,025.84		
	Total expenses	33,412.58	33,836.42	32,947.91	67,249.00	65,882.94	131,806.67	40,130.74	36,944.73	35,455.42	77,075.47	71,160.35	142,274.29		
3	Profit from operations before other income, finance cost, exceptional items, prior period adjustments, share in associates profits and share of minority interests (1-2)	10,313.29	10,344.13	8,089.36	20,657.42	16,507.89	34,365.36	11,820.19	11,170.01	8,171.66	22,990.20	16,495.92	34,701.89		
4	Other income #	141.44	1,143.22	704.39	1,284.66	1,371.32	2,614.92	(64.81)	1,398.13	713.70	1,333.32	1,405.32	2,791.24		
5	Profit from ordinary activities before finance costs, exceptional items, prior period adjustments, share in associates profits and share of minority interests (3+4)	10,454.73	11,487.35	8,793.75	21,942.08	17,879.21	36,980.28	11,755.38	12,568.14	8,885.36	24,323.52	17,901.24	37,493.13		
6	Finance costs	1,490.89	1,431.97	684.31	2,922.86	1,472.32	3,524.65	810.58	1,265.59	734.48	2,076.17	1,571.75	3,693.20		
7	Profit from ordinary activities before exceptional items, prior period expenses, share in associates profit and share of minority interests (5-6)	8,963.84	10,055.38	8,109.44	19,019.22	16,406.89	33,455.63	10,944.80	11,302.55	8,150.88	22,247.35	16,329.49	33,799.93		
8	Exceptional items and prior period adjustments (net)	-	-	-	-	-	-	-	-	-	-	-	-		
9	Profit from ordinary activities before tax and share in associates profit and share in minority interests (7-8)	8,963.84	10,055.38	8,109.44	19,019.22	16,406.89	33,455.63	10,944.80	11,302.55	8,150.88	22,247.35	16,329.49	33,799.93		
10	Tax expense	3,133.00	3,419.00	2,512.74	6,552.00	5,211.00	11,100.98	3,270.71	3,484.98	2,490.75	6,755.69	5,160.79	11,021.34		
11	Net Profit from ordinary activities after tax and before share in associates profit and share of Minority Interests (9-10)	5,830.84	6,636.38	5,596.70	12,467.22	11,195.89	22,354.65	7,674.09	7,817.57	5,660.13	15,491.66	11,168.70	22,778.59		
12	Extraordinary items (net of tax)	-	-	-	-	-	-	(1,453.66)	(10,176.74)	-	(11,630.40)	-	(8,030.85)		
13	Net Profit for the period after tax and before share in associates profit and share of Minority Interests (11-12)	5,830.84	6,636.38	5,596.70	12,467.22	11,195.89	22,354.65	9,127.75	17,994.31	5,660.13	27,122.06	11,168.70	30,809.44		



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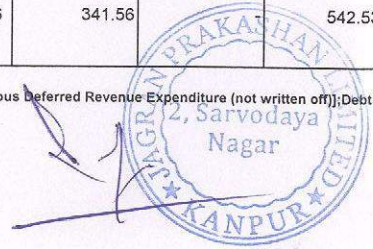
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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

PART I		STANDALONE						CONSOLIDATED					
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
14	Share of Profits / (Losses) of Associates	-	-	-	-	-	-	(1.31)	3.14	(2.30)	1.83	(1.14)	2.45
15	Minority Interest	-	-	-	-	-	-	-	-	(2.38)	-	1.13	(14.95)
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	5,830.84	6,636.38	5,596.70	12,467.22	11,195.89	22,354.65	9,126.44	17,997.45	5,655.45	27,123.89	11,168.69	30,796.94
17	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	6,538.24	6,538.24	6,538.24	6,538.24	6,538.24	6,538.24	6,538.24	6,517.36	6,225.36	6,538.24	6,225.36	6,345.36
18	Paid up Debt Capital (Listed Debentures)	-	-	-	15,000.00	15,000.00	15,000.00	-	-	-	35,000.00	15,000.00	15,000.00
19	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	96,800.66	-	-	-	-	-	107,075.96
20	Debenture Redemption Reserve	-	-	-	9,000.00	6,000.00	9,000.00	-	-	-	9,854.17	6,000.00	9,000.00
21. i	Earnings per share (before extraordinary items)** (On Face Value of Rs. 2/- each) (not annualised)												
	(a) Basic	1.78	2.03	1.71	3.81	3.42	6.84	2.38	2.46	1.82	4.81	3.59	7.30
	(b) Diluted	1.78	2.03	1.71	3.81	3.42	6.84	2.38	2.46	1.82	4.81	3.59	7.30
21. ii	Earnings per share (after extraordinary items)** (On Face Value of Rs. 2/- each) (not annualised)												
	(a) Basic	1.78	2.03	1.71	3.81	3.42	6.84	2.83	5.66	1.82	8.42	3.59	9.87
	(b) Diluted	1.78	2.03	1.71	3.81	3.42	6.84	2.83	5.66	1.82	8.42	3.59	9.87
22	Debt Equity Ratio (Refer note below)	-	-	-	0.43	0.32	0.61	-	-	-	0.32	0.33	0.48
23	Debt Service Coverage Ratio (Refer note below)	-	-	-	4.04	4.63	6.26	-	-	-	5.31	4.52	7.49
24	Interest Service Coverage Ratio (Refer note below)	-	-	-	7.51	12.14	10.49	-	-	-	11.72	11.39	12.33
	* Includes:												
	(i) Direct Expenses of Outdoor, Event and Digital Business	1,623.00	1,890.29	1,986.14	3,513.29	4,055.81	7,461.48	1,623.00	1,890.29	1,986.14	3,513.29	4,055.81	7,461.48
	(ii) Stores and Spares Consumption	1,192.33	1,176.91	1,076.29	2,369.24	2,162.30	4,379.60	1,219.30	1,197.06	1,108.79	2,416.36	2,236.78	4,499.50
	(iii) Includes Expenditure towards CSR activities	-	100.00	-	100.00	-	550.00	-	100.00	-	100.00	-	550.00
	# Includes Profit on sale of immovable property	-	542.53	343.56	542.53	343.56	341.56	-	542.53	343.56	542.53	343.56	341.56

Note: Debt Equity Ratio: (Long Term Borrowings+Short Term Borrowings)/Net Worth [Shareholder Fund-Debit Balance of Profit and Loss-Miscellaneous Deferred Revenue Expenditure (not written off)]; Debt Service Coverage Ratio: Earning before interest and Tax/(Interest+Principal Repayment); Interest Service Coverage Ratio: Earning Before interest and Tax/Interest expense



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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

PART II	Sr. No.	Particulars	STANDALONE					CONSOLIDATED					
			Quarter Ended		Half Year Ended		Year Ended	Quarter Ended		Half Year Ended		Year Ended	
			30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)
A		PARTICULARS OF SHAREHOLDING											
1		Public Shareholding											
-		Number of Shares (Face Value of Rs. 2/- each)	128,282,038	128,282,038	122,282,038	128,282,038	122,282,038	128,282,038	128,282,038	122,282,038	128,282,038	122,282,038	128,282,038
-		Percentage of Shareholding**	39.24	39.24	37.41	39.24	37.41	39.24	39.24	39.37	39.29	39.24	40.43
2		Promoters and Promoter Group Shareholding											
a)		Pledged / Encumbered											
-		Number of Shares (Face Value of Rs. 2/- each)	-	-	-	-	-	-	-	-	-	-	-
-		Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-	-	-	-	-	-
-		Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-	-	-	-	-	-	-	-
b)		Non-encumbered											
-		Number of Shares (Face Value of Rs. 2/- each)	198,629,791	198,629,791	204,629,791	198,629,791	204,629,791	198,629,791	198,629,791	197,585,819	188,985,819	198,629,791	188,985,819
-		Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
-		Percentage of Shares (as a % of the Total Share Capital of the Company)	60.76	60.76	62.59	60.76	62.59	60.76	60.76	60.63	60.71	60.76	59.57

** Determined after eliminating in consolidated statement equity shares issued to a 100% subsidiary on March 16, 2013 pursuant to a Scheme of Arrangement between Naidunia Media Limited and Jagran Prakashan Limited and held by them as at close of the period.

-	1,043,972	15,643,972	-	15,643,972	9,643,972
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Particulars	Quarter Ended 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	29
Disposed of during the quarter	29
Remaining unresolved at the end of the quarter	NIL



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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

Notes to the Statement:-

- 1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on October 30, 2015.
- 2 The consolidated financial results include results of the following entities (herein after referred as Group):

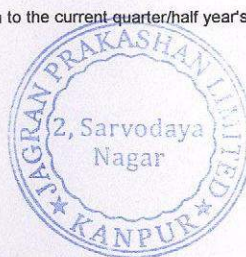
Name of the Company	% of (Direct/indirect) Shareholding and Voting Rights	Consolidated as
1. Midday Infomedia Limited	100.00%	Subsidiary
2. Suvi Info Management (Indore) Private Limited	100.00%	Subsidiary
3. Nai Dunia Media Limited	100.00%	Subsidiary
4. Shabda-Shikhar Prakashan- Firm	100.00%	Partnership Firm
5. Spectrum Broadcast Holdings Private Limited (SBHPL) (formerly IVF Holding Pvt. Ltd.)*	100.00%	Subsidiary
6. Music Broadcast Limited [MBL]*	100% #	Subsidiary
7. Crystal Sound and Music Private Limited [Crystal]*	100.00%	Subsidiary
8. Leet OOH Media Private Limited	48.84%	Associate
9. X-pert Publicity Private Limited	39.20%	Associate

* consolidated with effect from June 11, 2015.

includes shares held by Employee Stock Option Trust under the control of the Company

- 3 The Group is engaged primarily in the following business segments (i) Printing and publication of Newspaper and Magazines in India (ii) FM Radio business (iii) Others comprising outdoor advertising and event management services. In terms of the Accounting Standard 17 on Segment Reporting notified under Section 211(3C) of the Companies Act, 1956 read with Companies Act, 2013, the reportable segments will be determined applying the thresholds mentioned in Accounting Standard 17 to the year end results upto March 31, 2016 as this is the interim period including the results of the acquired FM radio business. Hence, the figures for segment related information have not been furnished.
- 4 The subsidiary MBL has successfully acquired the bid for 11 new FM channels under e-Auction of first batch of private FM Radio Phase-III. Further, MBL has exercised the option to migrate all existing 20 stations under Phase III regime for a period of 15 years.
- 5 (a) The Board of Directors of the Company and its Subsidiary (Suvi), in its meeting held on July 27, 2015, approved a Scheme of Arrangement (the Scheme) for amalgamation of Suvi with the Company, subject to requisite approvals. The Stock Exchanges have conveyed to the Company their no objection to the Scheme. The Company is in the process of filing application for approval of the Scheme with relevant High Courts.
- (b) The Board of Directors of the Company, in its meeting held on October 9, 2015, approved a Composite Scheme of Arrangement wherein its subsidiaries SBHPL and Crystal shall be merged into the Company and the radio business (Radio Mantra) of Shri Puran Multimedia Limited (SPML), a promoter owned Company, shall be demerged into MBL a subsidiary of the Company, subject to requisite approvals.
- 6 Extra-ordinary item represents profit from sale of shares of the Company by Subsidiary (Suvi) allotted pursuant to a scheme of arrangement between Naidunia Media Limited and Jagran Prakashan Limited.
- 7 The results for the quarter and half year ended September 30, 2015 include the results of SBHPL, Crystal and MBL w.e.f. June 11, 2015, which have been acquired from the said date, and accordingly are not comparable with the corresponding quarter and half year ended September 30, 2014.
- 8 Previous quarter/ half year's/year's figures have been regrouped/reclassified to conform to the current quarter/half year's/year's figures respectively wherever necessary.

Place: New Delhi
Dated: October 30, 2015



For Jagran Prakashan Limited

Mahendra Mohan Gupta
Chairman and Managing Director

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STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2015
(Amount Rs. In Lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	As At		As At	
	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
Share Capital	6,538.24	6,538.24	6,538.24	6,345.36
Reserves and Surplus	1,09,267.88	96,800.66	1,34,199.82	1,07,075.96
Total-Shareholders' funds	1,15,806.12	1,03,338.90	1,40,738.06	1,13,421.32
2 Minority Interest	-	-	-	102.26
3 Non-current liabilities				
Long-term borrowings*	28,997.00	27,870.60	30,451.13	19,519.67
Deferred tax liabilities(net)	7,269.33	7,247.32	7,269.33	7,247.32
Other Long-term Liabilities	2,436.16	2,126.57	743.67	2,126.57
Long-term provisions	862.25	777.03	1,404.50	1,012.55
Total-Non-current liabilities	39,564.74	38,021.52	39,868.63	29,906.11
4 Current liabilities				
Short-term borrowings**	20,564.06	35,272.19	15,114.06	35,272.19
Trade payables	17,552.15	10,102.33	22,466.11	11,349.58
Other current liabilities	23,439.93	20,745.14	34,873.21	21,522.63
Short-term provisions	14,521.94	13,894.72	15,044.03	13,940.60
Total-Current liabilities	76,078.08	80,014.38	87,497.41	82,085.00
TOTAL-EQUITY AND LIABILITIES	2,31,448.94	2,21,374.80	2,68,104.10	2,25,514.69
B ASSETS				
1 Non-current assets				
Fixed Assets	56,277.61	57,064.75	88,732.22	61,305.52
Goodwill on consolidation	-	-	59,804.46	23,230.20
Non-current investment	79,788.14	59,758.08	1,653.21	31,776.82
Deferred Tax Assets (Net)	-	-	195.71	178.46
Long-term loans and advances	4,297.35	4,836.02	8,162.88	6,161.40
Other non-current assets	37.68	122.96	1,589.74	355.22
Total-Non-current assets	1,40,400.78	1,21,781.81	1,60,138.22	1,23,007.62
2 Current assets				
Current investments	32,354.54	3,200.62	33,879.39	3,951.74
Inventories	9,097.19	8,149.75	10,026.25	9,288.06
Trade receivables	39,167.07	34,990.44	47,931.45	36,356.91
Cash and bank balances	4,969.20	48,890.81	9,910.06	49,313.67
Short-term loans and advances	4,188.94	3,410.71	4,949.00	2,823.71
Other current assets	1,271.22	950.66	1,269.73	772.98
Total-Current assets	91,048.16	99,592.99	1,07,965.88	1,02,507.07
TOTAL- ASSETS	2,31,448.94	2,21,374.80	2,68,104.10	2,25,514.69

* Includes Rs. 2,900.00 Lakhs due to holding company and Rs 18,597.00 Lakhs due to a 100% subsidiary Company aggregating Rs. 21,497.00 Lakhs in standalone accounts

** Includes Rs. 5,450.00 Lakhs due to Music Broadcast Limited a subsidiary Company in standalone accounts.

