

JAGRAN PRAKASHAN LIMITED

CIN: L22219UP1975PLC004147

REGISTERED OFFICE: JAGRAN BUILDING, 2, SARVODAYA NAGAR, KANPUR - 208 005

Tel: +91 512 2216161, Fax: 0512 2230625, Web site: www.jplcorp.in, email: Investor@jagran.com,

STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(Amount Rs. in Lakhs except per share data)

PART I	Sr. No.	Particulars	STANDALONE					CONSOLIDATED				
			Quarter Ended			Year Ended		Quarter Ended		Year Ended		
			31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Income from operations											
a.	Net sales / income from operations	38,595.07	42,841.28	38,024.62	161,668.78	154,938.22	41,165.66	45,840.00	40,955.97	172,537.62	166,313.55	
b.	Other operating income	1,122.90	1,221.94	1,126.44	4,503.25	3,965.00	1,108.23	1,206.02	1,118.54	4,438.56	3,959.89	
	Total income from operations (Net)	39,717.97	44,063.22	39,151.06	166,172.03	158,903.22	42,273.89	47,046.02	42,074.51	176,976.18	170,273.44	
2	Expenses											
a.	Cost of materials consumed	13,665.34	15,088.77	14,749.58	59,327.53	57,110.10	14,399.45	15,848.17	15,711.36	62,550.79	60,876.91	
b.	Change in inventories of finished goods	2.71	(0.20)	(3.87)	2.61	(3.60)	2.71	(0.20)	(3.87)	2.61	(3.60)	
c.	Employee benefits expense	6,056.62	5,722.04	5,176.41	23,047.70	20,881.16	6,873.13	6,526.48	5,849.97	26,341.48	23,956.44	
d.	Depreciation and amortisation expense	2,651.04	2,445.73	2,047.39	9,506.81	7,289.35	2,866.14	2,655.51	2,200.06	10,353.57	7,887.79	
e.	Other expenses*	9,652.66	10,639.01	11,261.39	39,922.02	42,811.86	10,519.37	11,423.19	12,621.10	43,025.84	47,182.42	
	Total expenses	32,028.37	33,895.35	33,230.90	131,806.67	128,088.87	34,660.80	36,453.15	36,378.62	142,274.29	139,899.96	
3	Profit from operations before other income, finance cost, exceptional items, prior period adjustments, share in associates profits and share of minority interests (1-2)	7,689.60	10,167.87	5,920.16	34,365.36	30,814.35	7,613.09	10,592.87	5,695.89	34,701.89	30,373.48	
4	Other income #	1,184.07	59.53	4,502.14	2,614.92	4,649.19	1,286.98	98.95	4,580.91	2,791.24	4,658.28	
5	Profit from ordinary activities before finance costs, exceptional items, prior period adjustments, share in associates profits and share of minority interests (3+4)	8,873.67	10,227.40	10,422.30	36,980.28	35,463.54	8,900.07	10,691.82	10,276.80	37,493.13	35,031.76	
6	Finance costs	1,302.56	749.77	946.82	3,524.65	3,280.57	1,334.60	786.84	1,009.70	3,693.20	3,452.09	
7	Profit from ordinary activities before exceptional items, prior period expenses, share in associates profit and share of minority interests (5-6)	7,571.11	9,477.63	9,475.48	33,455.63	32,182.97	7,565.47	9,904.98	9,267.10	33,799.93	31,579.67	
8	Exceptional items and prior period adjustments (net) (Refer note no.5 (b))	-	-	1,007.41	-	1,007.41	-	-	1,007.41	-	1,007.41	
9	Profit from ordinary activities before tax and share in associates profit and share in minority interests (7-8)	7,571.11	9,477.63	8,468.07	33,455.63	31,175.56	7,565.47	9,904.98	8,259.69	33,799.93	30,572.26	
10	Tax expense	2,601.98	3,288.00	2,651.18	11,100.98	7,871.18	2,629.44	3,231.11	2,741.63	11,021.34	7,946.61	
11	Net Profit from ordinary activities after tax and before share in associates profit and share of Minority Interests (9-10)	4,969.13	6,189.63	5,816.89	22,354.65	23,304.38	4,936.03	6,673.87	5,518.06	22,778.59	22,626.65	
12	Extraordinary items (net of tax)	-	-	-	-	-	(8,030.85)	-	-	(8,030.85)	-	
13	Net Profit for the period after tax and before share in associates profit and share of Minority Interests (11-12)	4,969.13	6,189.63	5,816.89	22,354.65	23,304.38	12,966.88	6,673.87	5,518.06	30,809.44	22,626.65	



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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(Amount Rs. In Lakhs except per share data)

PART I Sr. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Unaudited)	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Unaudited)
14	Share of Profits / (Losses) of Associates	-	-	-	-	-	0.70	2.89	(14.07)	2.45	(35.12)
15	Minority Interest	-	-	-	-	-	(0.99)	(15.09)	10.95	(14.95)	24.82
16	Net Profit after taxes, minority Interest and share of profit/(loss) of associates (13+14+15)	4,969.13	6,189.63	5,816.89	22,354.65	23,304.38	12,966.59	6,661.67	5,514.94	30,796.94	22,615.35
17	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	6,538.24	6,538.24	6,538.24	6,538.24	6,538.24	6,345.36	6,225.36	6,225.36	6,345.36	6,225.36
18	Paid up Debt Capital (Listed Debentures)	-	-	15,000.00	15,000.00	15,000.00	-	-	15,000.00	15,000.00	15,000.00
19	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	96,800.66	88,569.42	-	-	-	107,075.96	89,939.06
20	Debenture Redemption Reserve	-	-	-	9,000.00	6,000.00	-	-	-	9,000.00	6,000.00
21. i	Earning per share (before extraordinary items)** (On Face Value of Rs. 2/- each) (not annualised)										
	(a) Basic	1.52	1.89	1.78	6.84	7.05	1.58	2.14	1.77	7.30	7.18
	(b) Diluted	1.52	1.89	1.78	6.84	7.05	1.58	2.14	1.77	7.30	7.18
21. ii	Earning per share (after extraordinary items)** (On Face Value of Rs. 2/- each) (not annualised)										
	(a) Basic	1.52	1.89	1.78	6.84	7.05	4.16	2.14	1.77	9.87	7.18
	(b) Diluted	1.52	1.89	1.78	6.84	7.05	4.16	2.14	1.77	9.87	7.18
22	Debt Equity Ratio (Refer note below)	-	-	-	0.61	0.48	-	-	-	0.61	0.64
23	Debt Service Coverage Ratio (Refer note below)	-	-	-	6.26	6.32	-	-	-	7.49	6.05
24	Interest Service Coverage Ratio (Refer note below)	-	-	-	10.49	10.50	-	-	-	12.33	9.86
	* Includes:										
	(i) Direct Expenses of Outdoor, Event and Digital Business	1,717.03	1,688.64	2,368.39	7,461.48	9,689.84	1,717.03	1,688.64	2,368.39	7,461.48	9,689.84
	(ii) Stores and Spares Consumption	1,052.70	1,164.60	1,011.34	4,379.60	4,086.87	1,074.00	1,188.72	1,080.53	4,499.50	4,231.19
	# Includes Profit on sale of immovable property	-	-	-	341.56	3,561.59	-	-	-	341.56	3,561.59



Note: Debt Equity Ratio: (Long Term Borrowings+Short Term Borrowings)/Net Worth; Debt Service Coverage Ratio : Earning before Interest and Tax/(Interest+Principal Repayment); Interest Service Coverage Ratio: Earning Before Interest and tax/Interest expense

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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

PART II	Sr. No.	Particulars	STANDALONE				CONSOLIDATED				
			Quarter Ended		Year Ended		Quarter Ended		Year Ended		
			31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)
A		PARTICULARS OF SHAREHOLDING									
1		Public Shareholding									
-		Number of Shares (Face Value of Rs. 2/- each)	128,282,038	122,282,038	122,282,038	128,282,038	122,282,038	128,282,038	122,282,038	128,282,038	122,282,038
-		Percentage of Shareholding**	39.24	37.41	37.41	39.24	37.41	40.43	39.29	40.43	39.29
2		Promoters and Promoter Group Shareholding									
a)		Pledged / Encumbered									
-		Number of Shares	-	-	-	-	-	-	-	-	-
-		Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-	-	-	-
-		Percentage of Shares (as a % of the Total Share Capital of the Company)	-	-	-	-	-	-	-	-	-
b)		Non-encumbered									
-		Number of Shares	198,629,791	204,629,791	204,629,791	198,629,791	204,629,791	188,985,819	188,985,819	188,985,819	188,985,819
-		Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
-		Percentage of Shares (as a % of the Total Share Capital of the Company)	60.76	62.59	62.59	60.76	62.59	59.57	60.71	59.57	60.71

** Determined after eliminating in consolidated statement 96,43,972 (Previous year 15,643,972) equity shares issued to a 100% subsidiary on March 16, 2013 pursuant to a Scheme of Arrangement between Naidunia Media Limited and Jagran Prakashan Limited and held by them as at close of the year.

Particulars	Quarter Ended 31.03.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	16
Disposed of during the quarter	16
Remaining unresolved at the end of the quarter	NIL



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STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2015

(Amount Rs. In Lakhs)

Particulars	STANDALONE		CONSOLIDATED	
	As At		As At	
	As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)	As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
Share Capital	6,538.24	6,538.24	6,345.36	6,225.36
Reserves and Surplus	96,800.66	88,569.42	107,075.96	89,939.06
Total-Shareholders' funds	103,338.90	95,107.66	113,421.32	96,164.42
2 Minority Interest	-	-	102.26	87.31
3 Non-current liabilities				
Long-term borrowings*	27,870.60	29,272.00	19,519.67	29,272.00
Deferred tax liabilities(net)	7,247.32	8,538.68	7,247.32	8,538.68
Other Long-term Liabilities	2,126.57	1,509.07	2,126.57	1,509.07
Long-term provisions	777.03	587.57	1,012.55	799.33
Total-Non-current liabilities	38,021.52	39,907.32	29,906.11	40,119.08
4 Current liabilities				
Short-term borrowings**	35,272.19	16,152.12	35,272.19	17,307.92
Trade payables	10,102.33	11,159.31	11,349.58	12,749.51
Other current liabilities	20,745.14	13,440.33	21,522.63	14,528.80
Short-term provisions	13,894.72	11,585.37	13,940.60	11,602.15
Total-Current liabilities	80,014.38	52,337.13	82,085.00	56,188.38
TOTAL-EQUITY AND LIABILITIES	221,374.80	187,352.11	225,514.69	192,559.19
B ASSETS				
1 Non-current assets				
Fixed Assets	57,064.75	62,101.22	61,305.52	67,247.08
Goodwill on consolidation	-	-	23,230.20	23,230.20
Non-current investment	59,758.08	40,337.06	31,776.82	12,822.32
Deferred Tax Assets (Net)	-	-	178.46	33.15
Long-term loans and advances	4,836.02	5,626.18	6,161.40	5,014.31
Other non-current assets	122.96	1,027.54	355.22	1,197.27
Total-Non-current assets	121,781.81	109,092.00	123,007.62	109,544.33
2 Current assets				
Current investments	3,200.62	19,299.90	3,951.74	20,379.25
Inventories	8,149.75	8,763.32	9,288.06	9,986.16
Trade receivables	34,990.44	32,489.93	36,356.91	34,264.97
Cash and bank balances	48,890.81	3,073.94	49,313.67	3,251.09
Short-term loans and advances	3,410.71	9,000.18	2,823.71	9,638.08
Other current assets	950.66	5,632.84	772.98	5,495.31
Total-Current assets	99,592.99	78,260.11	102,507.07	83,014.86
TOTAL-ASSETS	221,374.80	187,352.11	225,514.69	192,559.19

* Includes Rs.95 Crores due to holding company and Rs 83.67 Crores (in standalone only) to 100% subsidiary

** Includes Rs. 200 Crores due to Music Broad Cast Private Limited being temporary loan.



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STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015**Notes to the Statement:-**

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on May 28, 2015.
- The consolidated financial results include results of the following entities (herein after referred as Group):

Name of the Company	% of Shareholding and Voting	Consolidated as
1. Midday Infomedia Limited	96.45%	Subsidiary
2. Suvi Info Management (Indore) Private Limited	100.00%	Subsidiary
3. Nai Dunia Media Limited	100.00%	Subsidiary of SUVI
4. Shabda-Shikhar Prakashan- Firm	100.00%	Subsidiary
5. Leet OOH Media Private Limited	48.84%	Associate
6. X-pert Publicity Private Limited	39.20%	Associate

- The Group is engaged primarily in printing and publication of Newspaper and Magazines in India. The other activities of the Company comprise outdoor advertising, event management services and digital business. However, these in the context of the Accounting Standard 17 on Segment Reporting notified under Section 211(3C) of the Companies Act, 1956 read with Companies Act, 2013 are considered to constitute single reportable segment.
- The Group has revised useful life of certain classes and residual value of fixed assets. As a result, depreciation charge for the current quarter/current year is higher by Rs. 828.74 Lakhs/Rs. 2310.04 Lakhs and Rs. 902.17 Lakhs/Rs. 2,512.91 Lakhs in the standalone and consolidated results respectively. The impact net of deferred tax relating to earlier years amounting to Rs. 352.20 Lakhs and Rs. 358.15 Lakhs for standalone and consolidated accounts respectively has been adjusted to the opening retained earning.
 - Exceptional items and prior period adjustments represent amortisation of the intangibles assets (Title) w.e.f. quarter ended March 31, 2014 from the date of acquisition based on the estimated useful life. Accordingly, the depreciation and amortisation charge for the current quarter is not comparable with the charge for the period ended March 31, 2014.
- Final Dividend of Rs.3.50/- per equity share of the face value of Rs.2/- each i.e. 175% on the paid-up equity share capital of the Company has been recommended by the Board.
- The Company has entered into a share purchase agreement with the owners of Music Broadcast Private Limited (MBPL) for acquisition of the said Company together with the radio business. MBPL has since received the approval of even date from Ministry of Information and Broadcasting ("MIB") for changing shareholding. In terms of the agreement, the Company has deposited an amount of Rs. 43,400.00 Lakhs in an Escrow account with a bank. The total amount aggregating Rs 43,913.66 Lakhs including interest is included in Fixed Deposits (Less than three months maturity) under Cash and Bank Balances as at March 31, 2015 and is only available for use for executing the aforesaid transaction.
- Previous quarter/ year's figures have been regrouped and reclassified to conform to the current quarter/year's classification wherever necessary.

For Jagran Prakashan Limited

Mahendra Mohan Gupta
Chairman and Managing Director